

#### UNIQUE FOR MEDIUM-SIZED COMPANIES AND CORPORATIONS

TURNAROUND & BUSINESS TRANSFORMATION

SDC-



#### INHALT



OUR SPECIALISTS

SDC-

#### 01. EFFECTIVE ALTRUISM

SDC is a unique consulting and implementation company that focuses on diversity and inclusion in generational teams. Through the effective transfer of knowledge between industry veterans and young talents, we create a dynamic working environment.

Our strengths lie in quality and success, with a comprehensive approach from analysis to implementation. Our modular consulting and implementation approach is unique with a 4D model for transparency, which makes fixed prices, daily rates or profit-sharing optional.

### 02. ADDED VALUE

During the turnaround, we ensure additive contribution margins.

From the company's own resources - without any loans!

How do we do that?

We are rejuvenating "poor dogs" into "cash cows" again.

In doing so, we use the knowledge from the minds of your employees.



# 03. CIRCLE OF EXCELENCE

Consulting and support services for emergencies and complex transformation projects.

All SDC partners are Industry Veterans without any consultant past.



Efficiency Operational Excellence

# 04. ADVICE IN THE FINANCIAL AND SERVICE AREA

We offer the complete range of services from turnaround to succession management.

Timely visibility	Short-term liquidity procurement
<ul> <li>Short-term liquidity planning</li> <li>Creation of IDW S11</li> <li>Going concern forecast</li> </ul>	<ul> <li>Short-term support via rapid measures "added value" and "rejuvenation"</li> </ul>
Turnaround / Transition	Succession processes
<ul> <li>Preparation of IDW S6 and implementation support</li> <li>Integrated result and financial planning</li> <li>Assumption of responsibility as</li> <li>CRO, CEO, CFO, CIO / CDO, CSO / also in a tax group</li> </ul>	<ul> <li>Due diligence &amp; machine valuation</li> <li>Coordinated handover of office and/or company</li> <li>M&amp;A Processes</li> <li>Incumbent</li> </ul>
Advisory	Performance increase
<ul> <li>Modular roadmaps</li> <li>Optimization of product portfolios and development of innovations</li> <li>Relocations CH</li> <li>Strategic supplier management</li> <li>Management Dashboard</li> </ul>	<ul> <li>Top-Line &amp; Triple Bottom Line</li> <li>CapEx / OpEx</li> <li>Business Development</li> <li>Change Management</li> <li>Organizational Development</li> <li>Processes</li> <li>Supply Chain</li> <li>Project management</li> <li>Digitisation</li> </ul>

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#### INDUSTRY EXPERTISE

### 05. INDUSTRY EXPERTISE

With our partner network, we are at home in all industries.





# 06. REFERENCES MECHANICAL AND PLANT ENGINEERING

Turnaround, portfolio optimization SDC partner as CRO/CEO for the turnaround



#### PLASTICS PROCESSING HOLDING

100 million turnover, 500 employees

- Advisory : Price increases, cost consolidation
- Action: Standardized processes, site consolidation, profit center approach

Training: Culture of cost reduction

Benefits: Turnaround in 14 months, sustainable growth

Case studies

### 06. REFERENCES MEDIUM-SIZED COMPANY (OWNER-MANAGED)

Digitalization, process optimization, quality planning SDC partner as project coordinator

#### METAL PROCESSING COMPANY



30 million turnover, 240 employees

- Advisory : PC-based production workstations with integrated warehouse management system and CIP
- Action: Lessons Learned Database, Database-Supported Costing and Management Dashboard, Quality Processes
- **Training:** Introduction of employees to the software and new processes
- **Benefits:** Reduction of manufacturing costs, EBIT from 4% to 16%

# 06. REFERENCES BLOOD DIAGNOSTICS

Operational excellence SDC partner leads change management



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#### MEDICAL DEVICE MANUFACTURER

23 million turnover, 205 employees

- Advisory : OPEX and CAPEX optimization, re-engineering, home sampling approach
- Action: Identification of inefficiencies, implementation of cost-saving measures.
- **Training:** Raising awareness of key performance indicators among all employees
- **Benefits:** EBIT improvement in six months: from -12% to +8%

# 06. REFERENCES MEDIUM-SIZED COMPANIES HOLDING (Family-run)

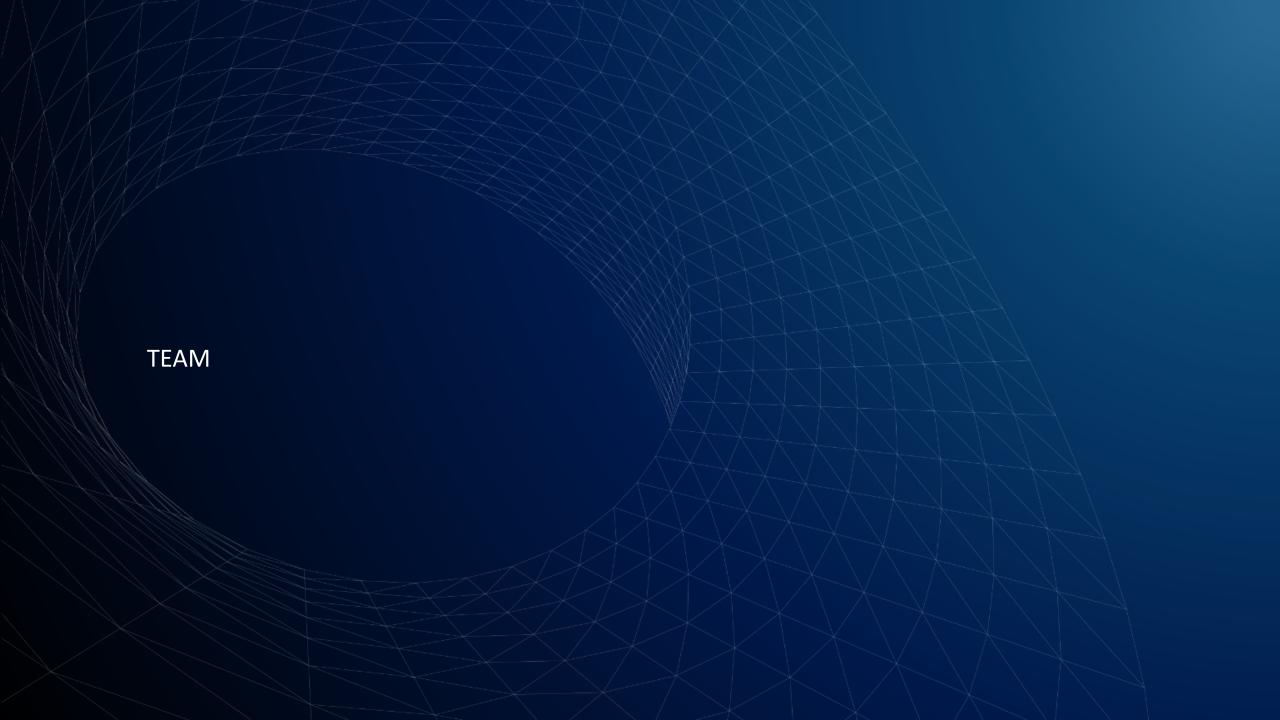
Consolidation / restructuring of a business unit SDC partner as CRO/CEO for turnaround

#### AUTOMOTIVE INTERIEUR



100/630 million turnover, 500/4600 employees

- Advisory : Finance and services, ABC analysis: Products, markets and customers on a DB basis
- Action: Product Portfolio Optimization, Outsourcing, Process Optimization, Operational Excellence, Site Reallocation
- **Training:** Culture of cost reduction and optimization in all functions
- Benefits: Turnaround within 6 months, sustainable growth



# 07. OUR SPECIALISTS

Over 40 experienced problem solvers and industry veterans, from C-level to shop floor.

Interim managers and entire teams guarantee the provision of personnel capacities on demand.

Problem solving through our partner network as swarm intelligence, led by a coordinator reporting directly to you.



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#### AT 18 LOCATIONS IN THE D-A-CH REGION



#### TURN.AROUND. CONTROL YOUR CHANCES OF CHANGE